

**NAMA DEBT SECURITIES** <sup>1</sup>  
**SECURITIES OUTSTANDING**

As at 25<sup>th</sup> October 2017

**Current Outstanding Senior Note Issuance**

<b><u>ISIN</u></b>	<b><u>Amount (€)</u></b>
XS1539087376	0
Total Senior Notes Outstanding	<b>0</b>

<sup>1</sup>In addition to the Senior Notes, there is €1,593,000,000 outstanding in subordinated bonds.

**Current Outstanding Senior Note Issuance by Noteholder**

<b><u>ISIN: XS1539087376</u></b>	<b><u>Amount (€)</u></b>
Allied Irish Banks	0
The Governor & Company of the Bank of Ireland	0
Permanent TSB	0
Total Senior Notes Outstanding	<b>0</b>

### Senior Note repurchase and cash settlements

<u>ISIN No.</u>	<u>Amount (€)</u>
XS0591920946 2 March 2011	250,000,000
XS0591920946 25 May 2011	500,000,000
XS0591920946 21 Sep 2011	500,000,000
XS0740993604 27 June 2012	2,000,000,000
XS0740993604 19 Dec 2012	1,499,000,000
XS0795885390 19 Dec 2012	1,000,000
XS0882237562 05 Jun 2013	1,500,000,000
XS0882237562 02 Oct 2013	750,000,000
XS0891661877 16 Oct 2013	300,000,000
XS0882237562 04 Dec 2013	500,000,000
XS0891661877 04 Dec 2013	200,000,000
XS0891661877 23 Dec 2013	500,000,000
XS0891661877 3 <sup>rd</sup> Feb 2014	750,000,000
XS1017840882 24 <sup>th</sup> Feb 2014	675,000,000
XS1017840882 10 <sup>th</sup> Mar 2014	850,000,000
XS1017837581 12 <sup>th</sup> Mar 2014	3,000,000,000
XS1017840882 31 <sup>st</sup> Mar 2014	925,000,000
XS1017840882 6 <sup>th</sup> May 2014	635,000,000
XS1017840882 21 <sup>st</sup> May 2014	3,340,000,000
XS1017840882 29 <sup>th</sup> May 2014	1,750,000,000
XS1017840882 05 <sup>th</sup> June 2014	1,150,000,000
XS1017840882 12 <sup>th</sup> June 2014	730,000,000
XS1017837581 25 <sup>th</sup> June 2014	2,500,000,000
XS1017840882 17 <sup>th</sup> July 2014	739,000,000
XS1017840882 30 <sup>th</sup> July 2014	250,000,000
XS1017837581 13 <sup>th</sup> August 2014	750,000,000
XS1017837581 24 <sup>th</sup> September 2014	750,000,000
XS1017840882 22 <sup>nd</sup> October 2014	134,000,000
XS1017837581 22 <sup>nd</sup> October 2014	600,000,000
XS1017837581 3 <sup>rd</sup> December 2014	1,000,000,000
XS1017837581 17 <sup>th</sup> December 2014	500,000,000
XS1173154524 11 <sup>th</sup> March 2015	1,000,000,000
XS1173154524 27 <sup>th</sup> May 2015	1,750,000,000
XS1173154524 30 <sup>th</sup> September 2015	1,750,000,000
XS1173154524 28 <sup>th</sup> October 2015	1,000,000,000
XS1341425616 16 <sup>th</sup> March 2016	2,500,000,000
XS1341425616 22 <sup>nd</sup> June 2016	1,000,000,000
XS1341425616 30 <sup>th</sup> September 2016	1,000,000,000
XS1341425616 14 <sup>th</sup> December 2016	1,000,000,000
XS1341425616 8 <sup>th</sup> February 2017	1,090,000,000
XS1341425616 1 <sup>st</sup> March 2017	48,000,000
XS1539087376 5 <sup>th</sup> April 2017	952,000,000
XS1539087376 25 <sup>th</sup> October 2017	500,000,000
<b>Total Redemptions</b>	<b>43,118,000,000</b>

*Note: Tables will be updated as new notes are issued, redeemed or settled.*