

NAMA DEBT SECURITIES¹
SECURITIES OUTSTANDING

As at 30th December 2011.

Current Outstanding Senior Note Issues

<u>ISIN No.</u>	<u>Amount (€)</u>
XS0591920946	27,815,000,000
XS0687638600	51,000,000
XS0688959104	10,000,000
XS0688968436	752,000,000
XS0697295847	265,000,000
XS0697296068	13,000,000
XS0707719000	200,000,000
Total Senior Notes Outstanding	29,106,000,000

¹ In addition to the Senior Notes, there is €1,601,000,000 in outstanding subordinated bond issuance to participating institutions.

Senior Note Redemptions

<u>ISIN No.</u>	<u>Amount (€)</u>
XS0591920946 2 March 2011	250,000,000
XS0591920946 25 May 2011	500,000,000
XS0591920946 21 Sep 2011	500,000,000
Total Redemptions	1,250,000,000

Note: Tables will be updated as new Notes are issued or redeemed.